



KOPY GOLDFIELDS AB

Мы ищем и находим месторождения золота в России



Восточное
рудопроявление

Месторождение Красное

Ограничение ответственности

Forward Looking Information

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Currency

- Unless otherwise indicated, all dollar values herein are in US Dollars.

Kopy Goldfields AB – обзор

- Имеем 10 лицензий на рудное и 1 на россыпное золото в Бодайбинском районе и 4 лицензии на россыпное золото в Амурской области, общая площадь 2,159 км²:
 - Красный (разведка и проектирование, СП)
 - Малый Патом (поиски)
 - Амурский (поиски)
- 1.8 Moz I&I ресурсы золота по JORC (в т.ч. 0.9 Moz приходится на партнера в СП)
- Акции торгуются на Nasdaq в Стокгольме с 2010, тикер KOPY.ST
 - Рыночная капитализация 11 MUSD. Высокая ликвидность (10-30% ежемесячно)
 - Провели эмиссию на 2.2 MUSD в 2016 (166%) и на 2.7 MUSD в 2018 году (111%)
 - Имеем свыше 4,500 акционеров: Скандинавия > 90%; 2500 новых в 2016-19
- Офисы в Стокгольме, Москве и Бодайбо. Персонал 8 человек всего
- Активно ведем поисковые работы в России:
 - 2007 – 2011: 21,466 м поисковое бурение на проектах Копыловский, Кавказ и Продольный
 - 2011 – 2018: 85,276 м поисково-разведочное бурение на проекте Красный
 - 2019 – продолжаем ГРП на Малом Патоме: 2,250 м поисковое бурение + каналы
- Активны на рынке M&A. Три сделки закрыты в 2014-2018 году:
 - Продажа проектов Кавказ и Продольный, 1.5 MUSD
 - СП с ПАО «Высочайший» по проекту Красный 9 MUSD
 - Продажа проекта Копыловский за 6 MUSD

«Бодайбо – даешь 2% мировой добычи золота!»

Полюс – Чертово Корыто (3 Moz), проектирование

GV Gold - Высочайший (3 Moz) добыча

GV Gold – Угахан (3 Moz) добыча

Кору GF - Красный (1.8 Moz)

**Кору GF – Верховья
Тамарака**

Бодайбо

Кору GF – Малый Патом

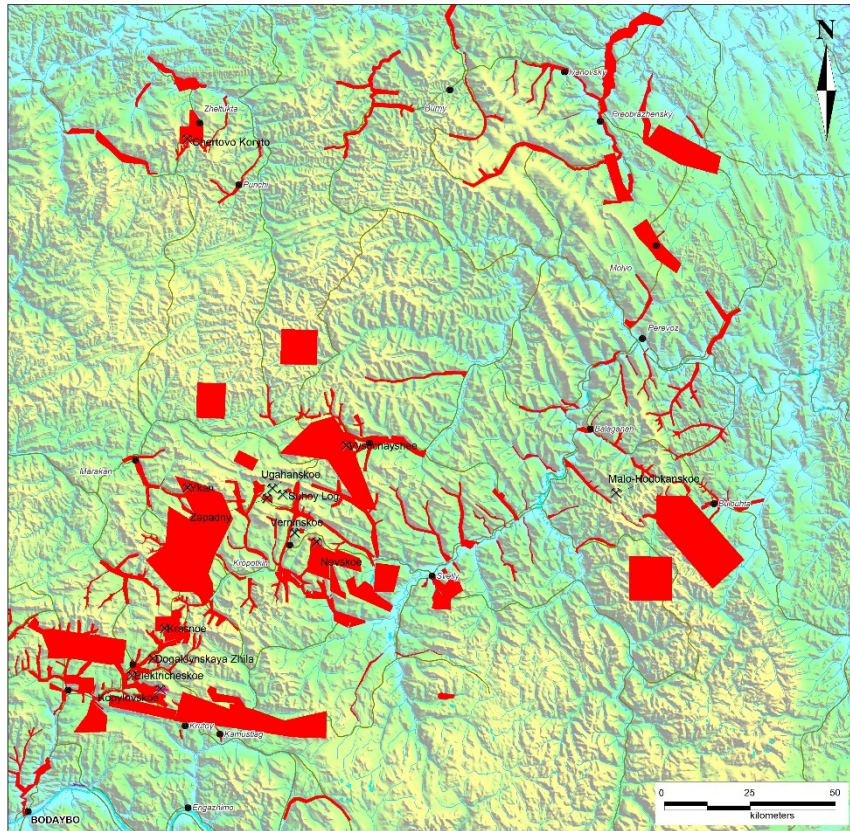
Полюс – Сухой Лог (60 Moz), проектирование

Полюс – Вернинское (5 Moz) добыча

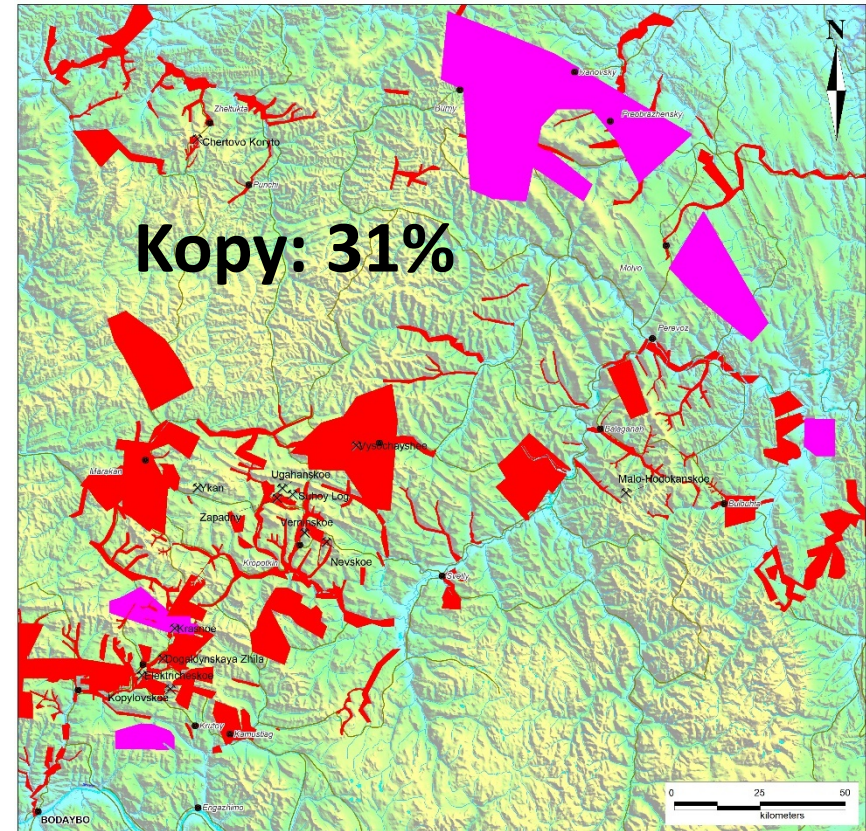


Бодайбо – 81% рост площади лицензий с 2008

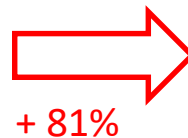
2008



2018



Общая лицензионная площадь – 3,824 km²



Общая площадь – 6,928 km² (по выданным лицензиям. + Много заявок в очереди)

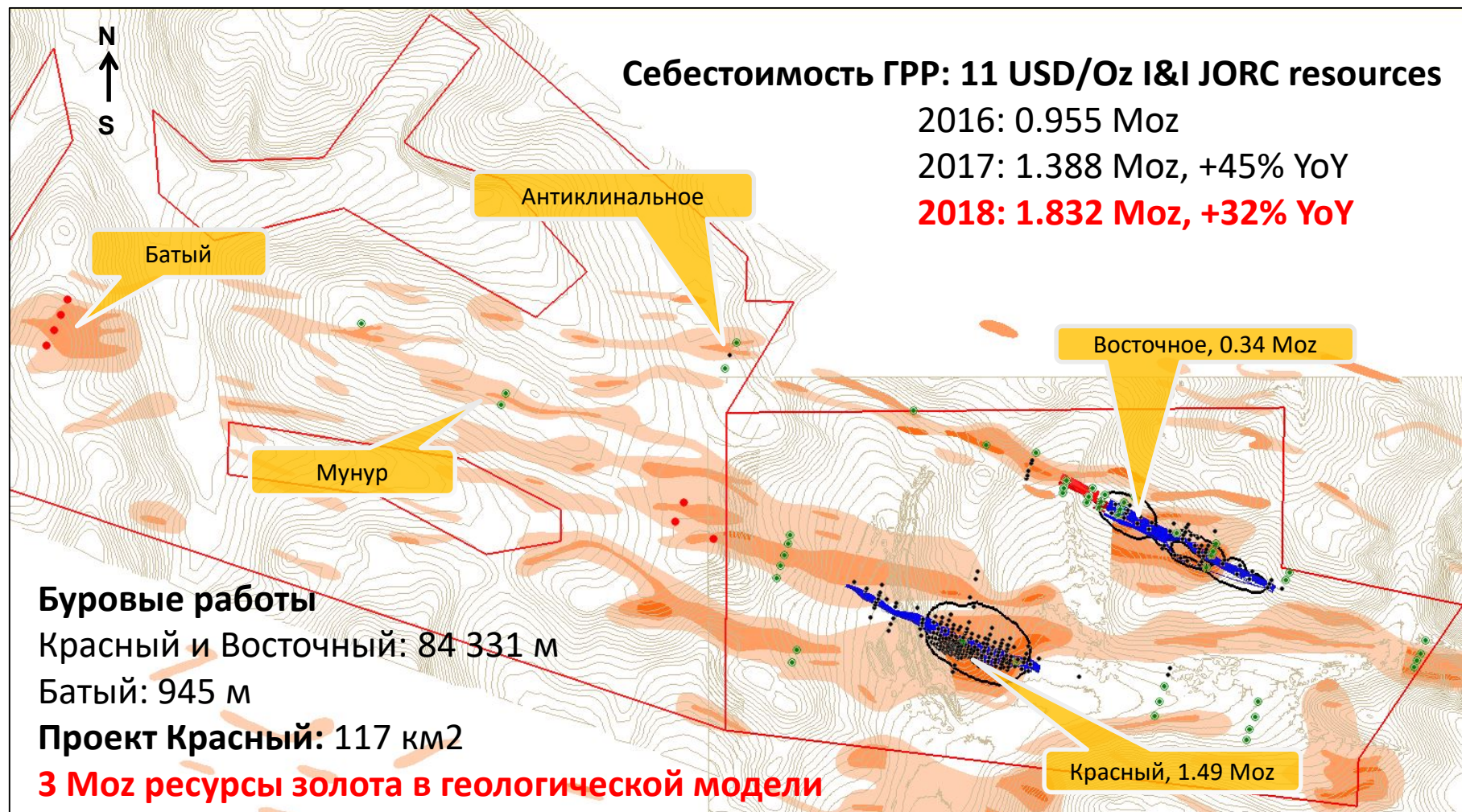
Основные события после MINEX 2018

- Октябрь 2018: получили лицензию Верховья Тамарака 83 км², высокий потенциал ГРП
- Ноябрь 2018: закрыли эмиссию акций на 2.7 MUSD с переподпиской на 111%, 91% существующих акционеров приняли участие
- Декабрь 2018: продали проект Копыловский за 6 MUSD, получили первый транш
- Март 2019: провели реструктуризацию текущих займов с переносом выплаты на март 2021
- Апрель 2019: получили лицензию Половинка площадью 88 км², в развитие проекта Малый Патом
- Июнь 2019: завершили Scoping study по проекту Красный, 26% IRR
- Июль 2019: начали поисковую программу 2019 по Малому Патому: 2,500 м колонкового бурения + бороздовое опробование + геофизика
- Август 2019: получили ТУ на подключение 15 МВт мощности на Красном
- Сентябрь 2019: забурена первая колонковая скважина на рудное золото в Дальней Тайге (проект Малый Патом)
- Сентябрь 2019: привлекли займ на сумму 1.5 MUSD

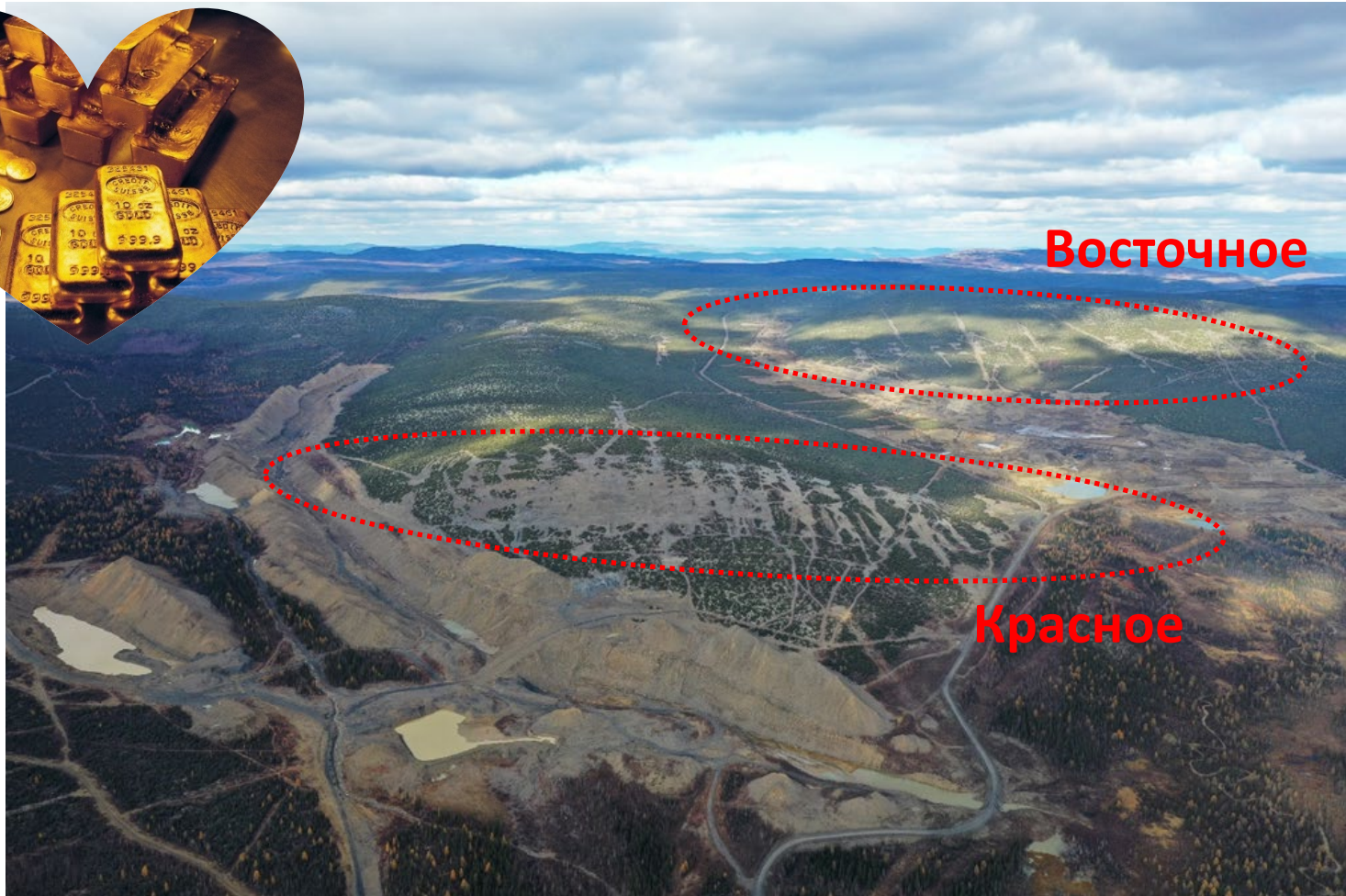
Зимнее бурение на месторождении Красное, Бодайбо,
январь 2016



Проект Красный



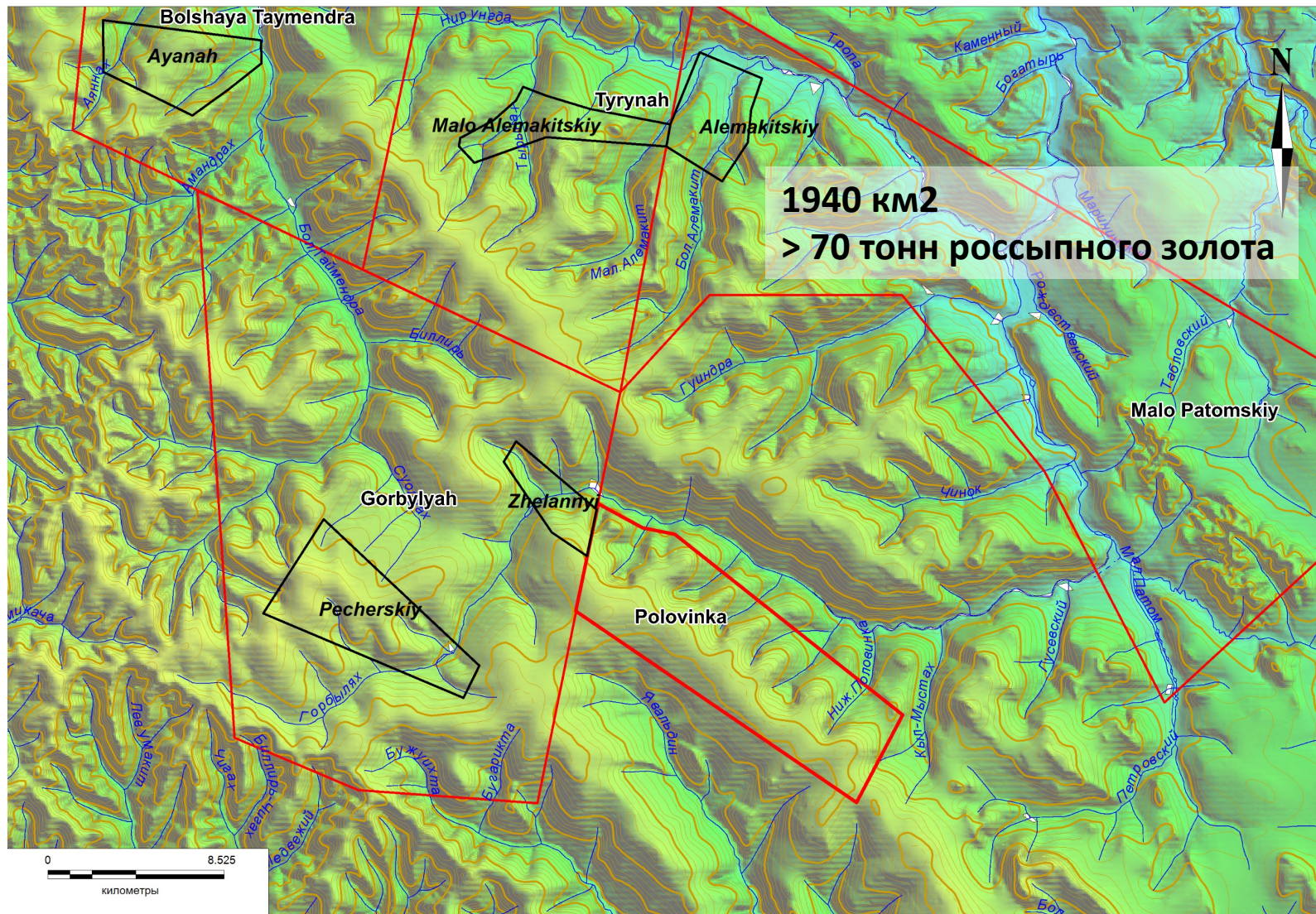
Проект Красный – продается 100%



Красный – хороший, плохой или средний проект ?

- В период между 1950 и 2003 – **357** всего месторождений золота с запасами более **1 Moz** открыто на Западе (BHPBilliton)
- **1.8+Moz** Красный => крупное месторождение и попадает в мировую статистику
- 3.2 Moz – статистический порог месторождений мирового уровня. Имея **3 Moz ресурсов в земле** + не оконтуренное по падению и простиранию => Красное может стать месторождением мирового уровня
- Красный **IRR 26%** (1300 USD/Oz) - выше среднего по отрасли 20%

Проект Малый Патом



Образец керна с кварц-сульфидной минерализацией и видимым золотом
с участка Желанный (Малый Патом)
Сентябрь 2019



Ищем партнера для развития проекта

Что Мы предлагаем партнерам

- Копи Голдфилдс - классическая биржевая юниорная компания
- Наши акции свободно торгуются на бирже Nasdaq в Стокгольме
 - Возможность выйти из проекта **в любое время** (ликвидность)
 - Возможность **всегда** привлечь финансирование на рыночных условиях
- У нас **перспективный портфель** проектов:
 - Проект Красный находится на завершающей стадии ГРР. Последующая добыча на нем создаст CF и стабильность. Либо продажа и быстрый Cash
 - ГРР на Малом Патоме: рост за счет открытия новых ресурсов (EV/Oz)
 - Постоянный поиск и просмотр новых проектов
- За 11 лет мы доказали, что мы надежный партнер: мы всегда можем привлечь деньги в интересный проект, даже на падающем рынке и в условиях санкций
- Наши **шведские корни** гарантируют прозрачность, публичность, отчетность, процедуры, отсутствие бюрократии, скандинавскую корпоративную культуру
- Знание и опыт ведения бизнеса в России и в Европе. Отметили 10 лет в 2017 году
- Работаем в высокоперспективном регионе Ленская Золото-Рудная провинция:
 - Потенциал открытия новых крупных месторождений
 - Растущая добыча золота в регионе: 2% от мировой после запуска Сухого Лога
 - Мы владеем 31% общих лицензионных площадей
 - Доступная инфраструктура
- **Ищем партнеров на развитие существующих и новых проектов**

A wide, deep, rocky trench has been dug into a hillside. The trench is filled with loose rocks and soil, and a dark line, possibly a cable or pipe, runs down its center. The surrounding slopes are steep and covered in dark, loose material. In the background, a tall, conical concrete monument stands on a ridge. Several white plastic bags are scattered along the right side of the trench. The sky is overcast, and some trees with yellowing leaves are visible in the distance.

Проходка канав на участке Желанный (Малый Патом),
Сентябрь 2019

Спасибо за внимание

Kopy Goldfields AB

Skeppargatan 27, 4th floor, 114 52

Stockholm, Sweden

www.kopygoldfields.com

Михаил Дамрин, CEO,

mikhail.damrin@kopygoldfields.com

Tim Carlsson, CFO,

tim.carlsson@kopygoldfields.com



NASDAQ OMX First North: KOPY

Стенд # 300

KOPY GOLDFIELDS
GOLD EXPLORATION