

# KOPY GOLDFIELDS

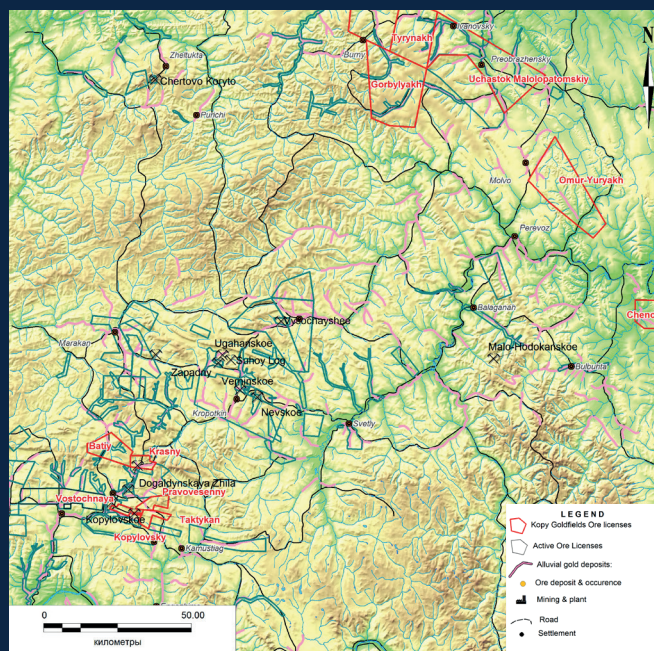
## GOLD EXPLORATION



Kopy Goldfields is a Swedish, listed, junior gold exploration company, operating in one of the most gold rich areas of the world; Lena Goldfields in Russia. The company develops bedrock gold deposits, currently holding 13 licences grouped into three projects: Krasny, Kopylovskoye and Northern Territories. Northern Territories is a greenfield area with great exploration potential, the Kopylovskoye project has 749 koz of resources and reserves in accordance with the Russian GKZ classification, while the Krasny project, a joint venture with the major Russian gold producer GV Gold, has 1.4 Moz of mineral resources and reserves according to JORC. Feasibility studies will start in 2018 with the target to start production year 2021.



**Our business concept** is to create value by identifying and acquiring high potential bedrock gold projects located within the established area of alluvial gold mining in Lena Goldfields in the Bodaibo area of the Irkutsk region in Russia, prospect and explore them until they reach the stage of being ready to be sold for cash or further developed in cooperation with a partner.



# Kopy Goldfields in brief

65,000 M CORE DRILLING DONE ON KRASNY DURING 2011-2017. SUPERVISION OF EXPLORATION, RESERVE REPORTING AND TECHNOLOGICAL PROCESSING TESTS DONE BY KOPY GOLDFIELDS.

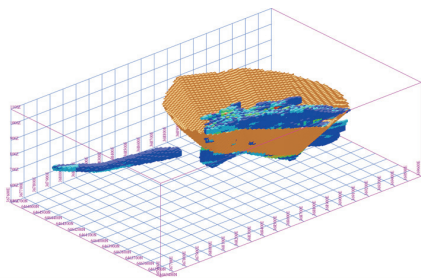
# 1.5<sub>Moz</sub>

1.5 MOZ OF MINERAL RESOURCES UNDER JORC (INCLUDING 240 KOZ OF MINERAL RESERVES)

All licenses are located in Lena Goldfields - one of the most gold rich and underexplored areas of the world

## OPTIMIZED OPEN PIT SHELL FOR THE KRASNY MINERALIZATION

Orange color shows the boundaries of the optimal final open pit shell. Mineralization outside the boundaries has not been included in the recent JORC resource estimation.



Mineral Reserve Statement for the Krasny Gold Deposit, Irkutsk Region, Russia, Micon International, September 6, 2017\*

JORC Reserves	Tonnage (kt)	Au grade (g/t)	Au (kg)	Au (koz)
Krasny Probable	7 327	1,02	7 466	240

Mineral Resource Statement for the Krasny Gold Deposit (inclusive of Mineral reserves), Irkutsk Region, Russia, Micon International, September 6, 2017\*

Category	Tonnage (kt)	Au grade (g/t)	Au (kg)	Au (koz)
Krasny				
Indicated	7 617	1,113	8 476	273
Inferred	18 536	1,765	32 725	1 052
Vostochny				
Inferred	1 114	1,762	1 962	63
Grand total	27 267		43 163	1 388

\*The tables above should be read together with the accompanying comments and assumptions, which are available through the Company's website.

- Swedish exploration company founded in 2007 with 5,200 shareholders
- Listed on Nasdaq First North with ticker "KOPY". Market Cap of approximately USD 13 million
- Successful share issue of SEK 20 million (USD 2.4 million) closed in October 2016. Subscribed to 166%, whereof 92% of existing shareholders.
- Joint Venture with one of Russia's largest gold producers, GV Gold
- 1.5 Moz mineral resources according to JORC (of which 708 koz owned by JV partner)
- The first gold production from Krasny is scheduled for 2021
- Operating in one of the world's premier gold areas, Lena Goldfields
- All of the Company's projects are located up to 150 km from the world's largest, undeveloped gold deposit, Sukhoy Log, with 60 Moz mineral resources. This was privatized in 2017, and major investments are expected in the region to bring the deposit into production.
- 16,000 inhabitants in Bodaibo, where the Company's local office is located.
- Strong support from local authorities, as gold production is the only real business in the area.
- Russia is the third largest gold producer in the world. In 2016, the country had the lowest production cost in the world.

# 2021

FIRST GOLD PRODUCTION FROM KRASNY EXPECTED IN 2021

# 2 049

2 049 KM² EXPLORATION AREA.  
13 EXPLORATION AND PRODUCTION LICENSES.

## Exploration approach Northern Territories

