

## Subscription form for subscription of shares in Kopy Goldfields AB (publ)

<b>Subscription period:</b>	September 26 – October 10, 2016 3.00pm
<b>Subscription price:</b>	SEK 1.00 per share
<b>Allotment:</b>	Allotment will be notified via contract note (sent out to below specified address)
<b>Payment:</b>	According to contract note

In an assessment of the company's future development, it is important to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding of all the available information published in connection with this offering. Information Memorandum can be downloaded from [www.kopygoldfields.com](http://www.kopygoldfields.com) and [www.aqurat.se](http://www.aqurat.se).

Payment shall not be made in conjunction with the notification. Any allotment is announced via contract note.

**The undersigned register for subscription of the following number of shares in Kopy Goldfields AB (publ) at a subscription price of SEK 1.00 per share:**

Number of shares	Total amount SEK
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**Where allotted shares should be delivered, VP-account or Custody account (provide one alternative only):**

VP-account/Service account	Bank
Custody account	Bank/Nominee

Note that if you have an account with specific rules for securities transactions, such as investment savings account ( Swedish: ISK) or endowment account ( Swedish: KF ), you must check with your Bank/Nominee if acquisition of securities under the offering is possible. Subscription should in such case be made in agreement with the Bank/Nominee which holds the account.

The undersigned claims certain preferential rights in the event of oversubscription. If the issue is oversubscribed, preference will be given in the allotment of shares to those who have also subscribed for shares with subscription rights in the issue in relation to the number of subscription rights utilised. Claim these preferential rights by entering the number of shares that you subscribed for using subscription rights in this issue and state the bank/nominee through which such subscription took place:

Number of shares	Bank/Nominee	VP-account/Service account/ Custody account
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### Name and Address

Surname/Company	First name	Social security no./Corporate reg. no.
Postal address	Telephone day time	
Postal code	City	Country (if not Sweden)
Place and date	Signature of the subscriber (where needed, of an authorised company signatory or guardian)	

**By signing this application form, the undersigned confirms the following:**

- All information in the Information Memorandum dated in September 2016 has been read, understood and accepted.
- The application is binding.
- Aqurat Fondkommission is hereby authorised to execute subscription for shares on behalf of the undersigned in accordance with the terms and conditions described in the Information Memorandum.

**Please submit the application form through one of the methods below:**

**Mail**  
Aqurat Fondkommission AB  
Subject: Kopy Goldfields  
Box 7461  
S-103 92 Stockholm  
Sweden

**Fax**  
+46 (0)8-684 05 801

**E-mail**  
info@aqurat.se  
(scanned application form)

**IF SUBSCRIBING FOR AN AMOUNT EXCEEDING EUR 15,000 A COPY OF VALID IDENTIFICATION MUST BE ENCLOSED IN ORDER FOR THE APPLICATION TO BE VALID. LEGAL ENTITIES MUST ALSO ENCLOSE A CERTIFICATE OF INCORPORATION CONFIRMING AUTHORISATION TO SIGN ON THE COMPANY'S BEHALF.**

## IMPORTANT INFORMATION

Aqurat Fondkommission AB (referred to below as "Aqurat") is a securities company that is subject to the supervision of the Swedish Financial Supervisory Authority. The company's primary operations are to offer administrative services in connection with diverse company transactions. If you intend to sell, purchase or subscribe for financial instruments referred to in this offer, you are encouraged to carefully read all of the information that has been prepared and published in connection with the offer and the information provided below. This information is provided only in Swedish. More information about this offer is available from [www.aqurat.se](http://www.aqurat.se).

Aqurat provides the service of "executing the order" to you as a customer. As part of this service, Aqurat will receive your subscription application (order) and, on your behalf, purchase financial instruments encompassed by this offer.

1. Financial instruments in this offer have not and are not intended to be registered in any country other than Sweden. Accordingly, the financial instruments will not be offered for sale in the US or Canada, and the invitation is also not, directly or indirectly, intended for anyone in the US or Canada. This application form may not be distributed to or in any country where such distribution (i) requires additional registration or other measures than those according to Swedish law or (ii) contravenes laws, regulations or other provisions in such a country.
2. Orders according to the signed application form grant Aqurat a power of attorney to sell, purchase or subscribe for financial instruments, on behalf of the undersigned, in accordance with the terms and conditions that apply to this offer. The order is not subject to the right to cancel a purchase under the Swedish Distance and Doorstep Sales Act.
3. Aqurat categorises all of its customers who are not professional customers in accordance with the Swedish Securities Market Act. Aqurat is obligated by law to request that customers provide information about their knowledge and experience of the specific service or product so that the institution can determine whether the investment service and product is suitable for the customer (a suitability assessment). Aqurat does not assess whether the investment will meet your expectations regarding risk and expected returns. Aqurat only assesses whether the service to be provided by Aqurat, meaning the executing the order according to this offer, is suitable for you (based on the information you provided in the enclosed suitability assessment form). If you do not provide the requested information, Aqurat will be unable to assess whether the service is suitable for you.
4. The risks associated with an investment in such financial instruments as referred to on this application form are described in the information prepared and published in connection with individual offers.

5. The price of the financial instruments in this offer is stated on the first page of this application form. Tax, brokerage and other fee that may arise are charged to you as the customer (Aqurat does not pay similar costs).

6. Aqurat handles personal data for the preparation and administration of the assignment that the undersigned provides in connection with the assignment, or is registered in connection with it, in accordance with the Swedish Personal Data Act (1998:204). Personal data may also be handled by other companies than Aqurat or the issuer works with in order to execute your order.

7. The method and application period for this offer are stated on the first page of this application form and on the information prepared and published in connection with individual offers.

8. Aqurat is not responsible for any technical errors, errors in telecommunications or errors in the postal service associated with submitting the application form.

9. Compensation claims regarding Aqurat's execution of the order submitted to Aqurat via the signed application form are to be made without unreasonable delay. If this is not the case, the right to claim compensation or claim other repercussions against Aqurat may be lost.

10. Any complaints regarding Aqurat's handling of the order submitted to Aqurat via the signed application form may be made in writing to Aqurat's complaints manager at the address stated on the first page of this application form.

11. In the event of a dispute with Aqurat, consumers may also contact the Swedish National Board for Consumer Complaints, Box 174, SE-101 23 Stockholm, tel +46 8783 17 00, [www.am.se](http://www.am.se).

12. Aqurat complies with Swedish law. Substantive Swedish law is to be applied to the assignment received by Aqurat and a general Swedish court of law, for example, Stockholm City Court, is the competent court.

For more information, refer to [www.aqurat.se](http://www.aqurat.se) where more details are provided about the method and definitions of various terms.